

THE SVEN OFTEDAL SOCIETY INTENTION FORM

Thank you for your generous support of Augsburg University. You are among a forward-thinking group of donors who has chosen to include Augsburg as a part of its legacy. Honoring your legacy is our privilege. Be assured that we will treat the following information with the utmost confidentiality and respect.

1. Please describe your gift with as much detail as you are comfortable sharing. We understand that many estate gifts are revocable, subject to unknown future personal and financial considerations, and can be modified at any time.

- Will Trust Life Insurance Policy Retirement Plan Assets
 Other: _____

2. We recognize it is often difficult to place a value on your future gift. We kindly ask you to consider providing your estimate of the value of that gift as if it were received at today's value.

The value of my gift is \$_____ or falls within the following range:

- \$ \$ \$
 \$ \$ \$

3. If you intend for your gift to be used in a specific way, please provide details below.

- Direct my gift to: _____
 I do not wish to restrict my gift. I trust Augsburg to allocate my gift where it is needed most.
 Allocate my gift to The Augsburg Fund.

4. All donors of planned gifts to Augsburg University are recognized as members of the **Sven Oftedal Society**, regardless of the amount. We hope you will allow us to honor your generosity and list your name(s) to inspire others. Please indicate how your name(s) should appear on any recognition material and annual donor roster:

- _____
 Please do not list my/our name(s) in any donor rosters or publications.

By signing below, I hereby acknowledge that I have reviewed the Donor Bill of Rights on the reverse side and [Augsburg's Gift Acceptance Policies](#) including the Augsburg Fund Allocation on page 22 and agree to the terms of these policies.

Signature: _____ Date: _____

Printed Name: _____

Signature: _____ Date: _____

Printed Name: _____



*Augsburg honors donors who have made commitments of future support through membership in the **Sven Oftedal Society**, named for Augsburg's second member of the faculty and its third president.*

This form expresses my intentions but in no way makes me or my estate legally or morally obligated to fulfill them if I chose to modify or cancel this planned gift at a later date.

GO _____

ID _____

DONOR BILL OF RIGHTS

Philanthropy is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life. To assure that philanthropy merits the respect and trust of the general public, and that donors and prospective donors can have full confidence in the not-for-profit organizations and causes they are asked to support, we declare that all donors have these rights:

1. To be informed of the organization's mission, of the way the organization intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.
2. To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.
3. To have access to the organization's most recent financial statements.
4. To be assured that their gifts will be used for the purposes for which they were given.
5. To receive appropriate acknowledgment and recognition.
6. To be assured that information about their donations is handled with respect and with confidentiality to the extent provided by law.
7. To expect that all relationships with individuals representing organizations of interest to the donor will be professional in nature.
8. To be informed whether those seeking donations are volunteers, employees of the organization, or hired solicitors.
9. To have the opportunity for their names to be deleted from mailing lists that an organization may intend to share.
10. To feel free to ask questions when making a donation and to receive prompt, truthful, and forthright answers.

The text of this statement in its entirety was developed by the American Association of Fund-Raising Counsel (AAFRC), Association for Healthcare Philanthropy (AHP), Council for Advancement and Support of Education (CASE), and the Association of Fundraising Professionals (AFP), and adopted in November 1993.

Thank you for your generosity and commitment! Please return this form to Institutional Advancement, Campus Box 142, 2211 Riverside Avenue, Minneapolis, MN 55454, by email to giving@augsborg.edu, or call 612-330-1613.

This is not a binding legal obligation upon the donor(s) or his/her/their estate as to the value or receipt of the provision(s) herein revealed and described. All information remains strictly confidential.