

## GIFT AGREEMENT

Prepared for \_\_\_\_\_ Augsburg ID \_\_\_\_\_

Gift Amount \_\_\_\_\_

### PLEASE SHARE YOUR FULFILLMENT PLAN:

Gift Month / Year	Amount	Comments

### GIFT DESIGNATION AND PURPOSE

- ☐ This is an unrestricted gift to Augsburg University.
- ☐ This gift will be directed to The Augsburg Fund.
- ☐ Endowment—original gift to remain in perpetuity with distributions based on Augsburg's spending policy. Distributions are to be used for \_\_\_\_\_
- ☐ Other restricted purpose \_\_\_\_\_

We hope you will allow us to honor your generosity and list your name(s) to inspire others. Please indicate how your name(s) should appear on any recognition material and annual donor roster:

\_\_\_\_\_

- ☐ Please do not list my/our name(s) in any donor rosters or publications.

By signing below, I hereby acknowledge that I have reviewed the Donor Bill of Rights on the reverse side and [Augsburg's Gift Acceptance Policies](#) including the Augsburg Fund Allocation on page 22 and agree to the terms of these policies.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Thank you for your generosity and commitment! Please return this form to Institutional Advancement, Campus Box 142, 2211 Riverside Avenue, Minneapolis, MN 55454, by email to [giving@augsb.org](mailto:giving@augsb.org), or call 612-330-1613.

*This is not a binding legal obligation upon the donor(s) or his/her/their estate as to the value or receipt of the provision(s) herein revealed and described. All information remains strictly confidential.*

GO \_\_\_\_\_

## **DONOR BILL OF RIGHTS**

Philanthropy is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life. To assure that philanthropy merits the respect and trust of the general public, and that donors and prospective donors can have full confidence in the not-for-profit organizations and causes they are asked to support, we declare that all donors have these rights:

1. To be informed of the organization's mission, of the way the organization intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.
2. To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.
3. To have access to the organization's most recent financial statements.
4. To be assured that their gifts will be used for the purposes for which they were given.
5. To receive appropriate acknowledgment and recognition.
6. To be assured that information about their donations is handled with respect and with confidentiality to the extent provided by law.
7. To expect that all relationships with individuals representing organizations of interest to the donor will be professional in nature.
8. To be informed whether those seeking donations are volunteers, employees of the organization, or hired solicitors.
9. To have the opportunity for their names to be deleted from mailing lists that an organization may intend to share.
10. To feel free to ask questions when making a donation and to receive prompt, truthful, and forthright answers.

*The text of this statement in its entirety was developed by the American Association of Fund-Raising Counsel (AAFRC), Association for Healthcare Philanthropy (AHP), Council for Advancement and Support of Education (CASE), and the Association of Fundraising Professionals (AFP), and adopted in November 1993.*

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