

Health Savings Account Individual HSA Fee Schedule



The following fees apply to your Chard Snyder Individual HSA Advantage™ Account

Monthly HSA Administration Service Fee.....	\$4.00
Monthly Account Statement – Online	No Charge
Monthly Account Statement – Mailed	\$3.00
ACH Transfers	No Charge
Online Bill Pay	No Charge
Check Distribution Fee.....	No Charge
Additional or replacement Chard Snyder Benefit Cards (Set of two)...	\$10.00
Stop Payment Fee.....	\$30.00
Returned Deposit Check or EFT	\$10.00
Account Closure/Transfer Fee	\$20.00

Investment Options

The custodian charges a fee of (.0625%) per quarter on balances invested in mutual funds in your Investment Account. This is equal to an annual fee of one quarter of one percent (.25%).

The custodian may change the amount or type of any of the above fees or add additional fees at any time in accordance with the terms of the Custodial Agreement and Disclosure Statement.

Sign up for Text Alerts!

You can choose which text alerts you would like to receive for things like account summary, benefits card transactions, payment has been issued, and more!

Sign up for text alerts: In the Chard Snyder Mobile App, go to *Profile*, then *Notification Preferences*, or log in to your Chard Snyder online account and click on the *Message Center* tab. Under *Update Notification Preferences*, choose the *Text* boxes under *Alert Preferences*.

WEX Inc. serves as the custodian for Chard Snyder HSA Advantage accounts.

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The Chard Snyder Mobile App



Manage your
HSA on the
go, anywhere,
anytime

Features

- View account balances and transaction details
- Request HSA transactions, including distributions and contributions
- Manage HSA investments to realign, update, or transfer your portfolio (*Options become available when minimum HSA cash balance set by your employer is reached.*)
- Enter your bank account for seamless transfers
- Scan any product for eligibility using your phone's camera

Download from the App Store or Google Play



www.chard-snyder.com

800.982.7715

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