

2015-2016 Special Circumstance for Independent Students

Student's Last Name: _____ Student's First Name: _____

Augsburg ID: _____ Augsburg E-mail: _____

Student's Phone: _____

1. Submit your FAFSA to Augsburg.
2. Check the appropriate box below and provide additional documents where requested.
3. Attach a written statement explaining your special circumstance in detail.

*Additional documentation may be necessary. Families will be notified via e-mail if additional documents are necessary.

My 2014 federal tax information does not accurately reflect our 2015 financial situation:

- ☐ **In 2015, I will no longer receive child support.**
 - Include a written statement regarding how much was received monthly and the date that the support stopped. Also include an annual amount received for additional children.
- ☐ **I paid significant* medical bills in either 2014 or 2015 that were not covered by insurance.**

**Significant medical bills must be in excess of 3.5% of 2014 AGI.*

 - If the bills are from 2014, provide an itemized account of the medical costs along with a copy of the 2014 federal 1040 Schedule A.
 - If the bills are from 2015, provide an itemized account of the medical costs.
- ☐ **I declared bankruptcy.**
 - Please provide your bankruptcy certification and indicate if it was a chapter 7 or chapter 13 bankruptcy.
- ☐ **Student or spouse is unemployed and has been for at least 8 weeks.**

Name of dislocated worker: _____ Date of job loss: ____ / ____ / ____.

Weekly unemployment compensation: _____

 - Provide 2014 W-2(s) and the most recent paystub (final paystub for student/spouse who lost their job).
 - Provide severance package documentation.
- ☐ **During 2014, I had a one-time additional source of taxable income.**
 - Provide a written statement about where it is reflected on your 2014 taxes, where this income is from, and what the money was used for.
 - Provide your 2014 W-2s and the most recent paystub.
- ☐ **Student or spouse has had a reduction in earnings since 2014.**
 - Provide 2014 W-2(s) and the most recent paystub(s).
 - If wages were reduced, include a statement from employer.
- ☐ **Student or spouse has had an elimination of unemployment benefit.**
 - Provide 2014 W-2s for all parents and the most recent paystub(s).
 - Provide 2014 unemployment benefit summary.
- ☐ **Student or spouse is self employed and had a significant business loss.**
 - Include Schedule C (business), Schedule F (farm) or Schedule E (rental/S Corp/LLC).
 - Provide 2014 W-2s for student and spouse and the most recent paystub(s).

My FAFSA does not reflect my family situation:

☐ **There has been a change to my household size since I filed my 2015-2016 FAFSA.**

☐ ***Separation, divorce or death of a family member.***

- ☐ *Please provide a copy of all 2014 W-2(s).*
- ☐ *Please provide legal documentation (legal separation, divorce decree, or death certificate).*
- ☐ *Please provide documentation if you will be paying or receiving spousal support.*
- ☐ *Complete Table A below.*

☐ ***Adoption, birth, or fully supporting additional family members.***

- ☐ *Complete Table A below.*

TABLE A Change in household size

Please complete this table if your household size has changed since you filed the 2015-2016 FAFSA

People in Household	Relationship	Attending College?

Please make sure you have completed the following steps. Incomplete or unsigned forms will not be evaluated.

1. Submit your FAFSA to Augsburg.
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3. Attach a written statement explaining your special circumstance in detail.

Signatures – * By signing this form you certify that all information reported is complete and correct. *****

Student Signature: _____ **Date:** _____