

2023-2024 Special Circumstance Application - Independent Students

Student's Last Name: _____ Student's First Name: _____

Augsburg ID: _____ Augsburg E-mail: _____

Student's Phone: _____

1. Submit your 2023-2024 FAFSA to Augsburg.
2. Check the appropriate box(es) below and provide additional documents as requested.
3. Attach a written statement explaining your special circumstance in detail.

*Additional documentation may be necessary. Families will be notified via e-mail if this is the case. Please email studentfinances@augsborg.edu with any questions about this application or the documentation requested.

My 2021 federal tax information does not accurately reflect my current financial situation:

- The amount of child support I receive has decreased since 2021.**
- Include a written statement regarding how much was received monthly and the date that the support stopped. Also include an annual amount received for additional children.
- I paid significant* medical bills in either 2021, 2022, or 2023 that were not covered by insurance.**
- *Significant medical payments must be in excess of 3.5% of AGI.
- Provide an itemized account of the out of pocket payments made toward medical costs.
 - If you itemized deductions on your 1040 tax form, include a copy of your federal 1040 Schedule A for the applicable year.
- Student or spouse is unemployed and has been for at least 8 weeks.**
- Name of dislocated worker: _____ Date of job loss: ____/____/____.
- Weekly unemployment compensation: _____
- Based on the calendar year(s) impacted, provide signed copy of 2021 and/or 2022 1040 form.
 - Provide 2021/2022 W-2s for student and spouse and the most recent paystubs (including final paystub for person who lost their job).
 - Provide severance package documentation.
 - Provide documentation showing unemployment compensation.
 - Provide documentation relating to any other income received to compensate unemployment (withdrawal from retirement funding, part-time work, contract work, etc.)
- During 2021, I had a one-time additional source of taxable income.**
- Provide a signed copy of your 2021 federal 1040 tax return (first two pages) and any related schedules.
 - Provide a written statement about where the additional income is reflected on your 2021 tax form, the source of the additional income, and what the money was used for.
- Student or spouse has had a reduction in earnings since 2021.**
- Provide signed copies of both the 2021 and 2022 1040 federal tax returns.
 - Provide 2021 and 2022 W-2s for student (and spouse) and the most recent paystub(s).
 - Provide an explanation about change in earnings.

My FAFSA does not reflect my family situation:

- There has been a change to my household size since I filed my 2023-2024 FAFSA.**
 - Separation, divorce, or death of a family member.**
 - Please provide a copy of all 2021 W-2(s).
 - Please provide legal documentation (legal separation, divorce decree, or death certificate).
 - Please provide documentation if you will be paying or receiving spousal and/or child support.
 - Complete Table A below.
 - Adoption, birth, or fully supporting additional family members.**
 - Complete Table A below.

TABLE A Change in household size		
Please complete this table if your household size has changed since you filed the 2023-2024 FAFSA		
People in household*	Relationship	Name of college, if attending

*Household members include:

- Yourself and your spouse if you are married.
- Your children and step children if you and/or your spouse provide more than 50% of their support.
- Other people if they live with you and you provide more than 50% of their support from July 1, 2023, through June 30, 2024.

Other extenuating circumstances not captured on the FAFSA or on the questions above:

- Please attach a narrative explaining your circumstances and provide any relevant supporting documentation.**

Signature *** By signing this form you certify that all information reported is complete and correct. ***

Student Signature: _____ Date: _____

Please make sure you have completed the following steps. Incomplete or unsigned forms will not be evaluated.

1. **Submit your FAFSA to Augsburg.**
2. **Check the appropriate box above and provide additional documents as requested.**
3. **Attach a written statement explaining your special circumstance in detail.**