

2022-2023 Special Circumstance Application - Independent Students

Student's Last Name: _____ Student's First Name: _____

Augsburg ID: _____ Augsburg E-mail: _____

Student's Phone: _____

1. Submit your 2022-2023 FAFSA to Augsburg.
2. Check the appropriate box(es) below and provide additional documents as requested.
3. Attach a written statement explaining your special circumstance in detail.

*Additional documentation may be necessary. Families will be notified via e-mail if additional documents are necessary. Please email studentfinances@augsborg.edu with any questions about this application or the documentation requested.

My 2020 federal tax information does not accurately reflect my current financial situation:

- ☐ **The amount of child support I receive has decreased since 2020.**
- Include a written statement regarding how much was received monthly and the date that the support stopped. Also include an annual amount received for additional children.
- ☐ **I paid significant* medical bills in either 2020, 2021, or 2022 that were not covered by insurance.**
- *Significant medical payments must be in excess of 3.5% of AGI.*
- Provide an itemized account of the out of pocket payments made toward medical costs.
 - If you itemized deductions on your 1040 tax form, include a copy of your federal 1040 Schedule A for the applicable year.
- ☐ **Student or spouse is unemployed and has been for at least 8 weeks.**
- Name of dislocated worker: _____ Date of job loss: ____ / ____ / ____.
- Weekly unemployment compensation: _____
- Based on the calendar year(s) impacted, provide signed copy of 2020 and/or 2021 1040 form.
 - Provide 2020/2021 W-2s for student and spouse and the most recent paystubs (including final paystub for person who lost their job).
 - Provide severance package documentation.
 - Provide documentation showing unemployment compensation.
 - Provide documentation relating to any other income received to compensate unemployment (withdrawal from retirement funding, part-time work, contract work, etc.)
- ☐ **During 2020 I had a one-time additional source of taxable income.**
- Provide a signed copy of your 2020 federal 1040 tax return (first two pages) and any related schedules.
 - Provide a written statement about where the additional income is reflected on your 2020 tax form, the source of the additional income, and what the money was used for.
- ☐ **Student or spouse has had a reduction in earnings since 2020.**
- Provide signed copies of both the 2020 and 2021 1040 federal tax returns.
 - Provide 2020 and 2021 W-2s for student (and spouse) and the most recent paystub(s).
 - Provide an explanation about change in earnings.

My FAFSA does not reflect my family situation:

☐ **There has been a change to my household size since I filed my 2022-2023 FAFSA.**

☐ ***Separation, divorce, or death of a family member.***

- ☐ *Please provide a copy of all 2020 W-2(s).*
- ☐ *Please provide legal documentation (legal separation, divorce decree, or death certificate).*
- ☐ *Please provide documentation if you will be paying or receiving spousal and/or child support.*
- ☐ *Complete Table A below.*

☐ ***Adoption, birth, or fully supporting additional family members.***

- ☐ *Complete Table A below.*

TABLE A Change in household size

Please complete this table if your household size has changed since you filed the 2022-2023 FAFSA

People in household*	Relationship	Name of college, if attending

*Household members include:

- Yourself and your spouse if you are married
- Your children and step children if you and/or your spouse provide more than 50% of their support
- Other people if they live with you and you provide more than 50% of their support from July 1, 2022, through June 30, 2023

Other extenuating circumstances not captured on the FAFSA or on the questions above:

☐ **Please attach a narrative explaining your circumstances and provide any relevant supporting documentation.**

Signature *** By signing this form you certify that all information reported is complete and correct. ***

Student Signature: _____ Date: _____

Please make sure you have completed the following steps. Incomplete or unsigned forms will not be evaluated.

- 1. Submit your FAFSA to Augsburg.**
- 2. Check the appropriate box above and provide additional documents as requested.**
- 3. Attach a written statement explaining your special circumstance in detail.**