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| **2022-2023 Special Circumstance Application - Independent Students** |

**Student’s Last Name:­­­­­­­­­­­­­­­­­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Student’s First Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Augsburg ID:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Augsburg E-mail:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Student’s Phone:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **Submit your 2022-2023 FAFSA to Augsburg.**
2. **Check the appropriate box(es) below and provide additional documents as requested.**
3. **Attach a written statement explaining your special circumstance in detail.**

**\*Additional documentation may be necessary. Families will be notified via e-mail if additional documents are necessary. Please email** [**studentfinances@augsburg.edu**](mailto:studentfinances@augsburg.edu) **with any questions about this application or the documentation requested.**

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| **My 2020 federal tax information does not accurately reflect my current financial situation:** |

* **The amount of child support I receive has decreased since 2020.**
  + *Include a written statement regarding how much was received monthly and the date that the support stopped. Also include an annual amount received for additional children.*
* **I paid significant\* medical bills in either 2020, 2021, or 2022 that were not covered by insurance.**

***\*Significant medical payments must be in excess of 3.5% of AGI.***

* + *Provide an itemized account of the out of pocket payments made toward medical costs.*
  + *If you itemized deductions on your 1040 tax form, include a copy of your federal 1040 Schedule A for the applicable year.*
* **Student or spouse is unemployed and has been for at least 8 weeks.**

Name of dislocated worker: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of job loss: / / .

Weekly unemployment compensation:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* + *Based on the calendar year(s) impacted, provide signed copy of 2020 and/or 2021 1040 form.*
  + *Provide 2020/2021 W-2s for student and spouse and the most recent paystubs (including final paystub for person who lost their job).*
  + *Provide severance package documentation.*
  + *Provide documentation showing unemployment compensation.*
  + *Provide documentation relating to any other income received to compensate unemployment (withdrawal from retirement funding, part-time work, contract work, etc.)*
* **During 2020 I had a one-time additional source of taxable income.**
  + *Provide a signed copy of your 2020 federal 1040 tax return (first two pages) and any related schedules.*
  + *Provide a written statement about where the additional income is reflected on your 2020 tax form, the source of the additional income, and what the money was used for.*
* **Student or spouse has had a reduction in earnings since 2020.**
  + *Provide signed copies of both the 2020 and 2021 1040 federal tax returns.*
  + *Provide 2020 and 2021 W-2s for student (and spouse) and the most recent paystub(s).*
  + *Provide an explanation about change in earnings.*

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| **My FAFSA does not reflect my family situation:** |

* **There has been a change to my household size since I filed my 2022-2023 FAFSA.**
  + ***Separation, divorce, or death of a family member.***
    - *Please provide a copy of all 2020 W-2(s).*
    - *Please provide legal documentation (legal separation, divorce decree, or death certificate).*
    - *Please provide documentation if you will be paying or receiving spousal and/or child support.*
    - *Complete Table A below.*
  + ***Adoption, birth, or fully supporting additional family members.***
    - *Complete Table A below.*

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| **TABLE A** | **Change in household size** | | |
| Please complete this table if your household size has changed since you filed the 2022-2023 FAFSA | | | |
| **People in household\*** | | **Relationship** | **Name of college, if attending** |
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\*Household members include:

* Yourself and your spouse if you are married
* Your children and step children if you and/or your spouse provide more than 50% of their support
* Other people if they live with you and you provide more than 50% of their support from July 1, 2022, through June 30, 2023

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| **Other extenuating circumstances not captured on the FAFSA or on the questions above:** |

* **Please attach a narrative explaining your circumstances and provide any relevant supporting documentation.**

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| **Signature \*\*\*** By signing this form you certify that all information reported is complete and correct. \*\*\* |

**Student Signature:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

***Please make sure you have completed the following steps. Incomplete or unsigned forms will not be evaluated.***

1. **Submit your FAFSA to Augsburg.**
2. **Check the appropriate box above and provide additional documents as requested.**
3. **Attach a written statement explaining your special circumstance in detail.**