

# 2021-2022 Special Circumstance Application - Independent Students

Student's Last Name: \_\_\_\_\_ Student's First Name: \_\_\_\_\_

Augsburg ID: \_\_\_\_\_ E-mail: \_\_\_\_\_

1. Submit your FAFSA to Augsburg.
2. Check the appropriate box(es) below and provide additional documents as requested.
3. Attach a written statement explaining your special circumstance in detail.

\*Additional documentation may be necessary. Families will be notified via e-mail if additional documents are necessary. Please email [studentfinances@augsborg.edu](mailto:studentfinances@augsborg.edu) with any questions about this application or the documentation requested.

## My 2019 federal tax information does not accurately reflect my current financial situation:

- ☐ **The amount of child support I receive has decreased since 2019.**
- Include a written statement regarding how much was received monthly and the date that the support stopped. Also include an annual amount received for additional children.
- ☐ **I paid significant\* medical bills in either 2019, 2020 or 2021 that were not covered by insurance.**
- \*Significant medical bills must be in excess of 3.5% of AGI.*
- Provide an itemized account of the paid medical costs.
  - If you itemized deductions on your 1040 tax form, include a copy of your federal 1040 Schedule A for the applicable year.
- ☐ **Student or spouse is unemployed and has been for at least 8 weeks.**
- Name of dislocated worker: \_\_\_\_\_ Date of job loss: \_\_\_\_ / \_\_\_\_ / \_\_\_\_.
- Weekly unemployment compensation: \_\_\_\_\_
- Provide signed copy of 2020 1040 form.
  - Provide 2020 W-2s for student and spouse and the most recent paystubs (including final paystub for person who lost their job).
  - Provide severance package documentation.
  - Provide documentation showing unemployment compensation.
  - Provide documentation relating to any other income received to compensate unemployment (withdrawal from retirement funding, part-time work, contract work, etc.)
- ☐ **During 2019 I had a one-time additional source of taxable income.**
- Provide a signed copy of your 2019 federal 1040 tax return (first two pages) and any related schedules.
  - Provide a written statement about where the additional income is reflected on your 2019 tax form, the source of the additional income, and what the money was used for.
- ☐ **Student or spouse has had a reduction in earnings since 2019.**
- Provide signed copies of both the 2019 and 2020 1040 federal tax returns.
  - Provide 2019 and 2020 W-2s for student (and spouse) and the most recent paystub(s).
  - Provide an explanation about change in earnings.

**My FAFSA does not reflect my family situation:**

☐ **There has been a change to my household size since I filed my 2021-2022 FAFSA.**

☐ ***Separation, divorce, or death of a family member.***

- ☐ *Please provide a copy of all 2019 W-2(s) and signed copy of 2019 federal 1040 tax return.*
- ☐ *Please provide legal documentation (legal separation, divorce decree, or death certificate).*
- ☐ *Please provide documentation if you will be paying or receiving spousal and/or child support.*
- ☐ *Complete Table A below.*

☐ ***Adoption, birth, or fully supporting additional family members.***

- ☐ *Complete Table A below.*

**TABLE A      Change in household size**

Please complete this table if your household size has changed since you filed the 2020-2021 FAFSA

People in household*	Relationship	Name of college, if attending

\*Household members include:

- Yourself and your spouse if you are married
- Your children and step children if you and/or your spouse provide more than 50% of their support
- Other people if they live with you and you provide more than 50% of their support from July 1, 2021, through June 30, 2022

**Other extenuating circumstances not captured on the FAFSA or on the questions above:**

☐ **Please provide a narrative explaining your circumstances and provide any relevant supporting documentation.**

**Signature \*\*\*** By signing this form you certify that all information reported is complete and correct. \*\*\*

Please sign with a blue or black pen. Electronic signatures will not be accepted.

**Student Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

***Please make sure you have completed the following steps. Incomplete or unsigned forms will not be evaluated.***

- 1. Submit your FAFSA to Augsburg.**
- 2. Check the appropriate box above and provide additional documents as requested.**
- 3. Attach a written statement explaining your special circumstance in detail.**