

2018-2019 Special Circumstance for Independent Students

Student's Last Name: _____ Student's First Name: _____

Augsburg ID: _____ Augsburg E-mail: _____

Student's Phone: _____

1. Submit your FAFSA to Augsburg.
2. Check the appropriate box(es) below and provide additional documents as requested.
3. Attach a written statement explaining your special circumstance in detail.

*Additional documentation may be necessary. Families will be notified via e-mail if additional documents are necessary. Please email studentfinances@augsborg.edu with any questions about this application or the documentation requested.

My 2016 federal tax information does not accurately reflect our current financial situation:

- ☐ **The amount of child support I receive has decreased since 2016.**
- Include a written statement regarding how much was received monthly and the date that the support stopped. Also include an annual amount received for additional children.
- ☐ **I paid significant* medical bills in either 2016 or 2017 that were not covered by insurance.**
- *Significant medical bills must be in excess of 3.5% of AGI.*
- If the paid expenses are from 2016, provide an itemized account of the paid medical costs. If you itemized deductions on your 1040 tax form, include a copy of your 2016 federal 1040 Schedule A.
 - If the bills are from 2017, provide an itemized account of the paid medical costs. If you have filed taxes for 2017, please provide a signed copy of your 2017 federal 1040 and the 2017 1040 Schedule A.
- ☐ **Student or spouse is unemployed and has been for at least 8 weeks.**
- Name of dislocated worker: _____ Date of job loss: ____ / ____ / ____.
- Weekly unemployment compensation: _____
- Provide 2016 W-2s for student and spouse and the most recent paystubs (including final paystub for person who lost their job).
 - Provide severance package documentation.
 - Provide documentation showing unemployment compensation.
- ☐ **During 2016 I had a one-time additional source of taxable income.**
- Provide a signed copy of your 2016 federal 1040 tax return (first two pages).
 - Provide a written statement about where the additional income is reflected on your 2016 tax form, the source of the additional income, and what the money was used for.
- ☐ **Student or spouse has had a reduction in earnings since 2016.**
- Provide signed copies of both the 2016 and 2017 1040 federal tax returns.
 - Provide 2016 and 2017 W-2s for student (and spouse) and the most recent paystub(s).
 - Provide an explanation about change in earnings. If wages were reduced, include a statement from employer.

My FAFSA does not reflect my family situation:

☐ **There has been a change to my household size since I filed my 2018-2019 FAFSA.**

☐ **Separation, divorce, or death of a family member.**

- ☐ Please provide a copy of all 2016 W-2(s).
- ☐ Please provide legal documentation (legal separation, divorce decree, or death certificate).
- ☐ Please provide documentation if you will be paying or receiving spousal and/or child support.
- ☐ Complete Table A below.

☐ **Adoption, birth, or fully supporting additional family members.**

- ☐ Complete Table A below.

TABLE A Change in household size

Please complete this table if your household size has changed since you filed the 2018-2019 FAFSA

People in household*	Relationship	Name of college, if attending

*Household members include:

- Yourself and your spouse if you are married
- Your children and step children if you and/or your spouse provide more than 50% of their support
- Other people if they live with you and you provide more than 50% of their support from July 1, 2018, through June 30, 2019

Other extenuating circumstances not captured on the FAFSA or on the questions above:

☐ **Please provide a narrative explaining your circumstances and provide any relevant supporting documentation.**

Signature *** By signing this form you certify that all information reported is complete and correct. ***

Student Signature: _____ Date: _____

Please make sure you have completed the following steps. Incomplete or unsigned forms will not be evaluated.

1. **Submit your FAFSA to Augsburg.**
2. **Check the appropriate box above and provide additional documents as requested.**
3. **Attach a written statement explaining your special circumstance in detail.**