

2018-19 Special Circumstance: Additional Loan Request Form

Student's Last Name: _____

Student's First Name: _____

Augsburg ID: _____

Student's Phone: _____

Parent's Last Name: _____

Parent's First Name: _____

Parent's Phone: _____

Parent's E-mail: _____

1. Check the appropriate box below and provide additional documents where required
 2. Attach a written statement explaining the specific circumstance your family is facing
- * Families will be notified via e-mail if additional documents are necessary.

My Parent(s) is unable to apply for a Parent PLUS loan because:

- ☐ My parent is not a U.S. citizen
- ☐ My parent is in default on their student loan
 - Provide documentation from your loan servicer or nslds.ed.gov with proof of your default.
- ☐ My parent is currently incarcerated
 - Include a written statement from case manager indication start and end date of incarceration.

My Parent(s) have applied for a Parent PLUS loan but are unable to take out this loan because:

Parent(s) apply for a Parent PLUS loan at www.studentloans.gov. If denied, your student will receive an e-mail with options, including requesting additional loans.

- ☐ My parent(s) are in active bankruptcy proceedings
 - Provide letter from the bankruptcy court stating that as a condition of the bankruptcy filing, the parent may not incur any additional debt
- ☐ My parent's income is limited to public assistance.
(Assistance includes: SSI/SSDI, public housing, Medicaid, subsidized food through WIC or SNAP)
 - Provide a copy of year end 2017 statement of benefits
- ☐ My parent(s) would not be able to repay the Direct PLUS Loan due to existing debt burden
 - Complete income and debt obligations on the reverse side
 - Provide a copy of ALL debt statement(s) or credit report
 - Provide 2017 W-2s, 2017 Federal 1040, 1040A or 1040EZ form, and two most recent paystubs
- ☐ My parent(s) fall below the poverty line (see table on reverse side)
 - Provide following for each parent in the household:
 - 2017 W-2s
 - 2017 Federal 1040, 1040A or 1040EZ form, and
 - Two most recent paystubs
- ☐ Other Extenuating Circumstances
 - Please provide all documentation to support any circumstances that you would like to be considered

Signatures – *** Each person signing this form certifies that all information reported is complete and correct. *******

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____

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| Section A: Income | Monthly Gross Amount | Explanation |
|--------------------------|-----------------------------|--------------------|
| Parent 1 Salary | \$ | |
| Parent 2 Salary | \$ | |
| Self-Employment | \$ | |
| Other: _____ | \$ | |
| Other: _____ | \$ | |
| Total | \$ | |

| Section B: Debt Obligation | Monthly minimum payment | Number of months remaining |
|--|--------------------------------|-----------------------------------|
| Mortgage (include principle, interest, taxes, and insurance) | \$ | |
| 2 nd Mortgage/Home Equity | \$ | |
| Car Loan | \$ | |
| Student Loans of parent(s) | \$ | |
| Credit Card | \$ | |
| Medical Debt Statement(s) | \$ | |
| Other: _____ | \$ | |
| Total | \$ | |

Include additional page if necessary. If section B is greater than section A, please include explanation on how you pay your monthly obligations

| <i>Persons in family</i> | 48 Contiguous States & D.C. |
|---------------------------------|--|
| 1 | \$12,140 |
| 2 | \$16,460 |
| 3 | \$20,780 |
| 4 | \$25,100 |
| 5 | \$29,420 |
| 6 | \$33,740 |

For each additional person add \$4,320